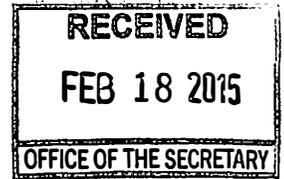


UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE COMMISSION



ADMINISTRATIVE PROCEEDING
File No. 3-16182

In the Matter of

**PAUL EDWARD "ED" LLOYD, JR.,
CPA,**

Respondent.

**DIVISION OF ENFORCEMENT'S
EXHIBITS LIST**

The Division of Enforcement ("Division" or "DOE"), pursuant to the ALJ's Order of January 14, 2015 and Rule 221(c)(2) of the Commission's Rules of Practice, herewith submits its exhibits list which may be introduced as evidence at the hearing in this matter, scheduled to commence on March 16, 2015.

DOE EXHIBIT 1	Forest Conservation 2011 Operating Agreement (SEC-LLOYD-P-0000342 – SEC-LLOYD-P-0000354)
DOE EXHIBIT 2	Ed Lloyd & Associates, PLLC invoice to Hall Architects, Inc. dated 11/14/2011 (“A-3493_Ed Lloyd_Exhibit 6.pdf” page 1)
DOE EXHIBIT 3	Ed Lloyd & Associates, PLLC invoice to Bouley Printing Company, Inc. dated 11/14/2011 (“A-3493_Ed Lloyd_Exhibit 4.pdf” page 1)
DOE EXHIBIT 4	Ed Lloyd & Associates, PLLC invoice to James J. Jones, LLC (“A-3493_Ed Lloyd_Exhibit 5.pdf” page 1)
DOE EXHIBIT 5	12/07/2011 – 09/25/2012 E-mail chain (Gary Appel, Paul Edward “Ed” Lloyd, Jr., Katey Appel). (SEC-APPEL-P-0000001 – SEC-APPEL-P-0000004)

DOE EXHIBIT 6	<p>12/14/2011 E-mail from Nancy Zak to Paul Edward "Ed" Lloyd, Jr. entitled "Forms to Complete in Advance of Partnership Offering" and three attachments.</p> <p>(SFA0002156 – SFA0002184)</p> <p>Part A: Parent E-mail (SFA0002156 – SFA0002161)</p> <p>Part B: Attach. 1 (SFA0002162 – SFA0002170)</p> <p>Part C: Attach. 2 (SFA0002171 – SFA0002174)</p> <p>Part D: Attach. 3 (SFA0002175 – SFA0002184)</p>
DOE EXHIBIT 7	<p>12/13/2011 – 12/14/2011 E-mail chain (Paul Edward "Ed" Lloyd, Jr., Nancy Zak) entitled "RE: Forms to Complete in Advance of Partnership Offering"</p> <p>(SFA0002058 – SFA0002064)</p>
DOE EXHIBIT 8	<p>12/13/2011 – 12/14/2011 E-mail chain (Paul Edward "Ed" Lloyd, Jr., Nancy Zak, James Jowers) entitled "RE: Forms to Complete in Advance of Partnership Offering"</p> <p>(SFA0002185 – SFA0002192)</p>
DOE EXHIBIT 9	<p>Maple Equestrian, LLC Confidential Private Offering Summary made to Forest Conservation 2011 dated 12/15/2011</p> <p>(SEC-LLOYD-P-0000006 – SEC-LLOYD-P-0000039)</p>
DOE EXHIBIT 10	<p>Maple Equestrian, LLC Additional Instructions for Completing the Subscription & Additional Documents</p> <p>(SEC-LLOYD-P-0000181 – SEC-LLOYD-P-0000182)</p>
DOE EXHIBIT 11	<p>Ed Lloyd & Associates, PLLC bank account deposit slip (BB&T) dated 12/20/2011 and accompanying checks from Larry and Lynda Price (\$36,750), Gary and Kathleen Appel (\$36,750), and Hall Architects, Inc (\$32,500).</p> <p>(SEC-BBT-E-0003404 – SEC-BBT-E-0003407)</p>
DOE EXHIBIT 12	<p>Ed Lloyd & Associates, PLLC bank account deposit slip (BB&T) dated 12/20/2011 and accompanying check from Leslie and Susan Powell (\$47,500).</p> <p>(SEC-BBT-E-0003389 – SEC-BBT-E-0003390)</p>
DOE EXHIBIT 13	<p>Check made out to Ed Lloyd for \$1,500 from the Ed Lloyd & Associates, PLLC bank account at BB&T dated 12/22/2011.</p> <p>(SEC-BBT-E-0003388)</p>

DOE EXHIBIT 14	Ed Lloyd & Associates, PLLC bank account deposit slip (BB&T) dated 12/22/2011 and accompanying checks from Timothy and Kathy Goss (\$36,750) and William and Pamela Mitchell (\$36,750). (SEC-BBT-E-0003401 – SEC-BBT-E-0003403)
DOE EXHIBIT 15	Ed Lloyd & Associates, PLLC bank account deposit slip (BB&T) dated 12/23/2011 and accompany checks from Bruce and Anne Willette (\$36,750) and James J. Jones, LLC (\$32,250). (SEC-BBT-E-0003409 – SEC-BBT-E-0003411)
DOE EXHIBIT 16	Ed Lloyd & Associates, PLLC bank account deposit slip (BB&T) dated 12/23/2011 and accompanying check from Leslie and Susan Powell (\$32,250). (SEC-BBT-E-0003412 – SEC-BBT-E-0003413)
DOE EXHIBIT 17	Ed Lloyd & Associates, PLLC bank account deposit slip (BB&T) dated 12/27/2011 and accompany check from Raymond Bouley (\$32,250). (SEC-BBT-E-0003420 – SEC-BBT-E-0003421)
DOE EXHIBIT 18	Maple Equestrian, LLC subscription paperwork for Forest Conservation 2011, LLC dated 12/27/2011. (SEC-BBT-E-0000335)
DOE EXHIBIT 19	SFA Additional Disclosures Form for Forest Conservation 2011, LLC participation in the Maple Equestrian offering. (SEC-LLOYD-P-0000341)
DOE EXHIBIT 20	Notice of Manager’s Determination to Pursue Conservation Proposal dated December 28, 2011. (SEC-LLOYD-P-0000355)
DOE EXHIBIT 21	“Welcome to Maple Equestrian, LLC” Letter from The Manager of Maple Equestrian, LLC to Forest Conservation 2011, LLC dated December 28, 2011. (SEC-LLOYD-P-0001031)
DOE EXHIBIT 22	12/28/2011 E-mail from Nancy Zak to Paul Edward “Ed” Lloyd, Jr. entitled “DPP Confidential Private Offering – Maple Equestrian, LLC” and four attachments. (SFA0002230 – SFA0002412) Part A: Parent E-mail (SFA0002230 – SFA0002233) Part B: Attach. 1 (SFA0002234 – SFA0002235) Part C: Attach. 2 (SFA0002236 – SFA0002249) Part D: Attach. 3 (SFA0002250 – SFA0002410) Part E: Attach. 4 (SFA0002411 – SFA0002412)

DOE EXHIBIT 23	<p>12/27/2011 – 12/28/2011 E-mail chain (Paul Edward “Ed” Lloyd, Jr., Nancy Zak) entitled “RE: DPP Confidential Private Offering – Maple Equestrian, LLC” and one attachment.</p> <p>(SFA0002098 – SFA0002118)</p> <p>Part A: Parent E-mail (SFA0002098 – SFA0002102)</p> <p>Part B: Attach. 1 (SFA0002103 – SFA0002118)</p>
DOE EXHIBIT 24	<p>BB&T wire transfer report from Ed Lloyd & Associates, PLLC account to Maple Equestrian account dated 12/28/2011.</p> <p>(SEC-BBT-P-0000154)</p>
DOE EXHIBIT 25	<p>E-mail entitled “RE: VERY IMPORTANT! – Maple Equestrian, LLC – Notice of Manager to Conserve Property” from account of Paul Edward “Ed” Lloyd, Jr. dated 12/28/2011, sent by Nathan Vinson, and three attachments.</p> <p>(SEC-LLOYD-P-0001032 – SEC-LLOYD-P-0001039)</p> <p>Part A: Parent E-mail (SEC-LLOYD-P-0001032)</p> <p>Part B: Attach. 1 (SEC-LLOYD-P-0001033 – SEC-LLOYD-P-0001035)</p> <p>Part C: Attach. 2 (SEC-LLOYD-P-0001036 – SEC-LLOYD-P-0001037)</p> <p>Part D: Attach. 3 (SEC-LLOYD-P-0001038 – SEC-LLOYD-P-0001039)</p>
DOE EXHIBIT 26	<p>“ELECTION OF MEMBER” form dated 12/29/2011 and signed by Paul Edward “Ed” Lloyd, Jr.</p> <p>(SEC-LLOYD-P-0000356)</p>
DOE EXHIBIT 27	<p>E-mail entitled “Maple Equestrian, LLC – Notice of Manager’s Grant of Conservation Easement” from the account of Paul Edward “Ed” Lloyd, Jr. dated 12/30/2011, sent by Nathan Vinson, and attachment.</p> <p>(SEC-LLOYD-P-0001041 – SEC-LLOYD-P-0001042)</p> <p>Part A: Parent E-mail (SEC-LLOYD-P-0001041)</p> <p>Part B: Attach. 1 (SEC-LLOYD-P-0001042)</p>
DOE EXHIBIT 28	<p>Schedule K-1 (Form 1065) issued by Maple Equestrian, LLC to Forest Conservation 2011, LLC for 2011.</p> <p>(SEC-LloydE-E-0000036 – SEC-LloydE-E-0000037)</p>

DOE EXHIBIT 29	E-mail of 01/02/2012 from Paul Edward "Ed" Lloyd, Jr. to himself and to members of Forest Conservation 2011, LLC entitled "Forest Conservation 2011, LLC". (SEC-LLOYD-P-0001047 – SEC-LLOYD-P-0001048).
DOE EXHIBIT 30	Appraisal of Maple Equestrian Conservation Easement by Clark-Davis, PC dated 01/24/2012 (SEC-LLOYD-P-0000191 – SEC-LLOYD-P-0000287)
DOE EXHIBIT 31	Letter of 04/12/2012 from Paul Edward "Ed" Lloyd, Jr. to Larry and Lynda Price. (SEC-LLOYD-P-0001069)
DOE EXHIBIT 32	Letter of 04/13/2012 from Paul Edward "Ed" Lloyd, Jr. to Gary and Kathleen Appel. (SEC-LLOYD-P-0001070)
DOE EXHIBIT 33	Letter of 04/13/2012 from Paul Edward "Ed" Lloyd, Jr. to Dennis and Janet Hall. (SEC-LLOYD-P-0001071)
DOE EXHIBIT 34	Letter of 04/13/2012 from Paul Edward "Ed" Lloyd, Jr. to Leslie and Susan Powell. (SEC-LLOYD-P-0001072)
DOE EXHIBIT 35	Letter of 04/17/2012 from Paul Edward "Ed" Lloyd, Jr. to Bruce and Elizabeth Willette. (SEC-LLOYD-P-0001073)
DOE EXHIBIT 36	Letter of 04/17/2012 from Paul Edward "Ed" Lloyd, Jr. to Raymond and Peggy Bouley. (SEC-LLOYD-P-0001074)
DOE EXHIBIT 37	Letter of 05/25/2012 from Paul Edward "Ed" Lloyd, Jr. to Timothy and Kathy Goss. (SEC-LLOYD-P-0001075)
DOE EXHIBIT 38	Letter of 06/06/2012 from Paul Edward "Ed" Lloyd, Jr. to Steven and Amy Kezman. (SEC-LLOYD-P-0001076)
DOE EXHIBIT 39	Letter of 07/20/2012 from Paul Edward "Ed" Lloyd, Jr. to James J. Jones. (SEC-LLOYD-P-0001077)

DOE EXHIBIT 40	BB&T consolidated statement for account of Paul Edward "Ed" Lloyd, Jr. dated 07/24/2012. (SEC-BBT-E-0000307 – SEC-BBT-E-0000311)
DOE EXHIBIT 41	Forest Conservation 2012, LLC Confidential Member Questionnaire for Christopher R. Brown and Jennifer P. Brown dated 08/23/2012. (CRB-0006 – CRB-0007)
DOE EXHIBIT 42	BB&T consolidated statement for account of Paul Edward "Ed" Lloyd, Jr. dated 08/23/2012. (SEC-BBT-E-0000312 – SEC-BBT-E-0000315)
DOE EXHIBIT 43	E-mail of 08/23/2012 from Paul Edward "Ed" Lloyd, Jr. to Jennifer P. Brown entitled "Forest Conservation 2012, LLC" (CRB-0008)
DOE EXHIBIT 44	Email of 09/06/2012 from Nancy Zak to Paul Edward "Ed" Lloyd, Jr. entitled "RE: Corporate ownership." (SFA0000001 – SFA0000004)
DOE EXHIBIT 45	Check image for \$50,000 check from Christopher R Brown and Jennifer P Brown to Forest Conservation 2012, LLC dated 08/30/2012. (CRB-0005)
DOE EXHIBIT 46	Forest Conservation 2012, LLC bank account deposit slip (BB&T) dated 10/01/2012 and accompanying check from Leslie and Susan Powell (\$60,000). (SEC-BBT-P-0000058 – SEC-BBT-P-0000059)
DOE EXHIBIT 47	Forest Conservation 2012, LLC bank account deposit slip (BB&T) dated 10/01/2012 and accompanying check from Christopher R. Brown and Jennifer P. Brown (\$50,000). (SEC-BBT-P-0000060 – SEC-BBT-P-0000061)
DOE EXHIBIT 48	Forest Conservation 2012, LLC bank account deposit slip (BB&T) dated 10/04/2012 and accompanying check from Jarrett and Jamie Clay (\$45,000). (SEC-BBT-P-0000062 – SEC-BBT-P-0000063)
DOE EXHIBIT 49	07/18/2012 – 10/9/2012 e-mail chain (Paul Edward "Ed" Lloyd, Jr., Nancy Zak, James Jowers) entitled "RE: Client Account Form" and two attachments. (SFA0000650 – SFA0000686) Part A: Parent E-mail (SFA0000650 – SFA0000653) Part B: Attach. 1 (SFA0000654 – SFA0000680) Part C: Attach. 2 (SFA0000681 – SFA0000686)

DOE EXHIBIT 50	BB&T consolidated statement dated 10/24/2012 for the account of Paul Edward "Ed" Lloyd, Jr. (SEC-BBT-E-0000061 – SEC-BBT-E-0000064)
DOE EXHIBIT 51	11/01/2012 e-mail chain (Paul Edward "Ed" Lloyd, Jr., Suzie Hubbard, Dennis Hall) entitled "Fwd: Forest Conservation for 2012". (DH00004)
DOE EXHIBIT 52	Forest Conservation 2012, LLC bank account deposit slip (BB&T) dated 11/01/2012 and accompanying check from Gary and Kathleen Appel (\$30,000). (SEC-BBT-P-0000064 – SEC-BBT-P-0000065)
DOE EXHIBIT 53	11/06/2012 – 11/08/2012 e-mail chain (Paul Edward "Ed" Lloyd, Jr., Amy Malloy) entitled "Re: Forest Conservation." (SEC-MALLOY-P-0000001 – SEC-MALLOY-P-0000003)
DOE EXHIBIT 54	E-mail of 11/06/2012 from Paul Edward "Ed" Lloyd, Jr. to Jesse Garrett entitled "2012 Tax reduction cash flow analysis" and attachment. (SEC-GARRETT-P-0000008 – SEC-GARRETT-P-0000009) Part A: Parent E-mail (SEC-GARRETT-P-0000008) Part B: Attach. 1 (SEC-GARRETT-P-0000009)
DOE EXHIBIT 55	Confidential Private Offering Summary of Meadow Creek Holdings, LLC for Ed Lloyd-Forest Conservation dated 11/08/2012. (SEC-LLOYD-P-0000685 – SEC-LLOYD-P-0000747).
DOE EXHIBIT 56	E-mail of 11/09/2012 from James Jowers to Paul Edward "Ed" Lloyd, Jr., and Nancy Zak entitled "FW: Piney Cumberland PPM - # 128 Forest Conservation 2012 & Ed Lloyd" and four attachments. (SFA0001806 – SFA0002035) Part A: Parent E-Mail (SFA0001806 – SFA0001807) Part B: Attach. 1 (SFA0001808 – SFA0002025) Part C: Attach. 2 (SFA0002026 – SFA0002033) Part D: Attach. 3 (SFA0002034) Part E: Attach. 4 (SFA0002035)

DOE EXHIBIT 57	Forest Conservation 2012, LLC bank account deposit slip (BB&T) dated 11/14/2012 and accompanying check from Hall Building Information Group, LLC (\$27,500). (SEC-BBT-P-0000070 – SEC-BBT-P-0000071)
DOE EXHIBIT 58	Forest Conservation 2012, LLC bank account deposit slip (BB&T) dated 11/13/2012 and accompanying check from Greta and Vernon “Ray” Branch (\$40,000). (SEC-BBT-P-0000066 – SEC-BBT-P-0000067)
DOE EXHIBIT 59	Forest Conservation 2012, LLC bank account deposit slip (BB&T) dated 11/13/2012 and accompanying check from Amy and Michael Malloy (\$50,000). (SEC-BBT-P-0000068 – SEC-BBT-P-0000069)
DOE EXHIBIT 60	Forest Conservation 2012, LLC bank account deposit slip (BB&T) dated 11/15/2012 and accompanying check from Larry and Lynda Price (\$40,000). (SEC-BBT-P-0000072 – SEC-BBT-P-0000073)
DOE EXHIBIT 61	11/15/2012 e-mail chain (Ashley Shawn Hooks, Paul Edward “Ed” Lloyd, Jr.) entitled “2012 tax projection.” (SEC-HOOKS-P-0000012 – SEC-HOOKS-P-0000014)
DOE EXHIBIT 62	Forest Conservation 2012, LLC bank account deposit slip (BB&T) dated 11/19/2012 and accompanying check from Raymond Bouley (\$32,500). (SEC-BBT-P-0000074 – SEC-BBT-P-0000075)
DOE EXHIBIT 63	Forest Conservation 2012, LLC bank account deposit slip (BB&T) dated 11/19/2012 and accompanying check from Mark and Sarah Losby (\$40,000). (SEC-BBT-P-0000076 – SEC-BBT-P-0000077)
DOE EXHIBIT 64	Forest Conservation 2012, LLC bank account deposit slip (BB&T) dated 11/21/2012 and accompanying check from Ashley Shawn Hooks (\$35,000). (SEC-BBT-P-0000078 – SEC-BBT-P-0000079)
DOE EXHIBIT 65	Forest Conservation 2012, LLC bank account deposit slip (BB&T) dated 11/26/2012 and accompanying check from Timothy and Kathy Goss (\$35,000). (SEC-BBT-P-0000080 – SEC-BBT-P-0000081)

DOE EXHIBIT 66	Forest Conservation 2012, LLC bank account deposit slip (BB&T) dated 11/26/2012 and accompanying check from Steven and Amy Kezman (\$22,500). (SEC-BBT-P-0000082 – SEC-BBT-P-0000083)
DOE EXHIBIT 67	Check for \$2,000 made out to Corporate Solutions, Inc. from the BB&T account of Forest Conservation 2012, LLC, dated 11/28/2012. (SEC-BBT-P-0000094)
DOE EXHIBIT 68	Forest Conservation 2012, LLC bank account deposit slip (BB&T) and accompanying check from Sabrina Calato Garrett (\$30,000). (SEC-BBT-P-0000084 – SEC-BBT-P-0000085)
DOE EXHIBIT 69	Strategic Financial Alliance Client Acknowledgement document. (SEC-MALLOY-P-0000170)
DOE EXHIBIT 70	Strategic Financial Alliance Client Acknowledgement document. (CRB-0004)
DOE EXHIBIT 71	Strategic Financial Alliance Additional Disclosures document. (CRB-0003)
DOE EXHIBIT 72	Forest Conservation 2012, LLC bank account deposit slip (BB&T) dated 12/03/2012 and accompanying check from William “Billy” Mitchell and Pamela Mitchell (\$35,000). (SEC-BBT-P-0000086 – SEC-BBT-P-0000087)
DOE EXHIBIT 73	Forest Conservation 2012, LLC bank account deposit slip (BB&T) dated 12/03/2012 and accompanying check from Michael Knight (\$30,000). (SEC-BBT-P-0000088 – SEC-BBT-P-0000089)
DOE EXHIBIT 74	11/20/2012 – 06/24/2013 e-mail chain (James Carson III, Amanda Pilman) and attachments. (SEC-CARSON-P-0000001 – SEC-CARSON-P-0000011)
DOE EXHIBIT 75	12/03/2012 e-mail from Paul Edward “Ed” Lloyd, Jr. to Nancy Zak entitled “Forest Conservation 2012 paperwork” and two attachments. (SFA0000687 – SFA0000721) Part A: Parent e-mail (SFA0000687) Part B: Attach. 1 (SFA0000688 – SFA0000693) Part C: Attach. 2 (SFA0000694 – SFA0000721)

DOE EXHIBIT 76	11/19/2012 – 12/03/2012 e-mail chain (Paul Edward “Ed” Lloyd, Jr., Nancy Zak, James Jowers) entitled “RE: Partner Documentation Needed”). (SFA0000015 – SFA0000018)
DOE EXHIBIT 77	Forest Conservation 2012, LLC bank account deposit slip (BB&T) dated 12/03/2012 and accompanying check from James R. Carson III and Kirsten Carson (\$30,000). (SEC-BBT-P-0000090 – SEC-BBT-P-0000091)
DOE EXHIBIT 78	12/04/2012 e-mail from Amanda Pilman to Christopher and Jennifer Brown entitled “Conservation Paperwork.” (CRB-0013 – CRB0014)
DOE EXHIBIT 79	12/05/2012 e-mail from Paul Edward “Ed” Lloyd, Jr. to Nancy Zak entitled “Forest Conservation 2012, LLC” and attachment. (SFA0000735 – SFA0000757) Part A: Parent e-mail (SFA0000735) Part B: Attach. 1 (SFA0000736 – SFA0000757)
DOE EXHIBIT 80	Piney Cumberland Holdings, LLC subscription form for Forest Conservation 2012, LLC, dated 12/06/2012. (SEC-LLOYD-P-0000596)
DOE EXHIBIT 81	12/06/2012 e-mail from Paul Edward “Ed” Lloyd, Jr. to Nancy Zak entitled “Forest Conservation” and attachment. (SFA0000836 – SFA0000844) Part A: Parent e-mail (SFA0000836) Part B: Attach. 1 (SFA0000837 – SFA0000844)
DOE EXHIBIT 82	Forest Conservation 2012, LLC bank account deposit slip (BB&T) dated 12/07/2012 and accompanying check from Paul Edward “Ed” Lloyd, Jr. (\$16,802). (SEC-BBT-P-0000092 – SEC-BBT-P-0000093)
DOE EXHIBIT 83	BB&T Wire Transfer confirmation of \$543,552 from the account of Forest Conservation 2012, LLC to the account of Piney Cumberland Holdings, LLC on 12/07/2012. (SEC-BBT-P-0000098)
DOE EXHIBIT 84	12/06/2012 – 12/07/2012 e-mail chain (Paul Edward “Ed” Lloyd, Jr., Nancy Zak) entitled “RE: Carson.” (SFA0000878 – SFA0000881)

DOE EXHIBIT 85	12/06/2012 – 12/07/2012 e-mail chain (Paul Edward “Ed” Lloyd, Jr., Nancy Zak) entitled “more fixes.” (SFA0000359 – SFA0000363)
DOE EXHIBIT 86	12/06/2012 – 12/07/2012 e-mail chain between Paul Edward “Ed” Lloyd, Jr. to Nancy Zak entitled “Operating Agreement” and attachment. (SFA0000901 – SFA0000934) Part A: Parent e-mail (SFA0000901 – SFA0000906) Part B: Attach. 1 (SFA0000907 – SFA0000934)
DOE EXHIBIT 87	12/7/2012 e-mail from Paul Edward “Ed” Lloyd, Jr. to Nancy Zak entitled “Wire is completed.” (SFA0000935)
DOE EXHIBIT 88	12/10/2012 e-mail from Paul Edward “Ed” Lloyd, Jr. to Nancy Zak entitled “Forest 2012 – Final :)” and attachment. (SFA0000940 – SFA0000952) Part A: Parent e-mail (SFA0000940 – SFA0000941) Part B: Attach. 1 (SFA0000942 – SFA0000952)
DOE EXHIBIT 89	12/10/2012 e-mail chain (Paul Edward “Ed” Lloyd, Jr., Nancy Zak, Peter J. Hardin, Ivan Killen) entitled “FW: Forest Conservation Documents.” (SFA0000376 – SFA0000378)
DOE EXHIBIT 90	12/10/2012 e-mail chain (Paul Edward “Ed” Lloyd, Jr., Nancy Zak, Peter J. Hardin, Ivan Killen) entitled “RE: Forest Conservation Documents” and attachment. (SFA0000956 – SFA0000987) Part A: Parent e-mail (SFA0000956 – SFA0000959) Part B: Attach. 1 (SFA0000960 – SFA0000987)
DOE EXHIBIT 91	12/10/2012 e-mail chain (Paul Edward “Ed” Lloyd, Jr., Nancy Zak) entitled “Operating Agreement – Forgot to sign the first one” and attachment. (SFA0000988 – SFA0001016) Part A: Parent e-mail (SFA0000988) Part B: Attach. 1 (SFA0000989 – SFA0001016)

DOE EXHIBIT 92	<p>“Notice of Manager’s Determination to Pursue Conservation Proposal” from The Manager of Piney Cumberland Resources, LLC dated December 13, 2012.</p> <p>(SEC-LLOYD-P-0000598)</p>
DOE EXHIBIT 93	<p>“Election of Member” form accepting the recommendation of the Manager of Piney Cumberland Resources, LLC that members accept the conservation proposal, signed by Paul Edward “Ed” Lloyd, Jr. and dated 12/13/2012.</p> <p>(SEC-LLOYD-P-0000599)</p>
DOE EXHIBIT 94	<p>Piney Cumberland Resources, LLC – Conservation Proposal</p> <p>(SEC-LLOYD-P-0000600 – SEC-LLOYD-P-0000602)</p>
DOE EXHIBIT 95	<p>Piney Cumberland Resources, LLC – Investment Proposal</p> <p>(SEC-LLOYD-P-0000603 – SEC-LLOYD-P-604)</p>
DOE EXHIBIT 96	<p>Forest Conservation 2012 II, LLC bank account deposit slip (BB&T) dated 12/18/2012 and accompanying checks from John Mark Smith (\$35,000) and Gregory Michael Orr (\$20,000).</p> <p>(SEC-BBT-P-0000020 – SEC-BBT-P-0000022)</p>
DOE EXHIBIT 97	<p>Forest Conservation 2012 II, LLC bank account deposit slip (BB&T) dated 12/19/2012 and accompanying check from Shaun and Kathleen Orr (\$20,000).</p> <p>(SEC-BBT-P-0000023 – SEC-BBT-P-0000024)</p>
DOE EXHIBIT 98	<p>Forest Conservation 2012 II, LLC bank account deposit slip (BB&T) dated 12/19/2012 and accompanying checks from Kyle and Deanne Martel (\$50,000) and Charles Maimone, Jr. (\$50,000).</p> <p>(SEC-BBT-P-0000025 – SEC-BBT-P-0000027)</p>
DOE EXHIBIT 99	<p>12/19/2012 e-mail from Nancy Zak to Paul Edward “Ed” Lloyd, Jr. entitled “FW: Meadow Creek PPM # 144 – Ed Lloyd – Forest Conservation 2012.”</p> <p>(SEC-LLOYD-P-0000920 – SEC-LLOYD-P-0000921)</p>
DOE EXHIBIT 100	<p>Operating Agreement of Forest Conservation 2012 II, LLC dated 12/19/2012.</p> <p>(SEC-LLOYD-P-0000940 – SEC-LLOYD-P-0000967)</p>
DOE EXHIBIT 101	<p>BB&T consolidated statement dated 12/20/2012 for the account of Paul Edward “Ed” Lloyd, Jr.</p> <p>(SEC-BBT-E-0000344 – SEC-BBT-E-0000352)</p>

DOE EXHIBIT 102	Check issued on 12/20/2012 for \$22,750 from the account of Forest Conservation 2012, LLC (BB&T) to Benefit Administrative Services, LLC. (SEC-BBT-P-0000095)
DOE EXHIBIT 103	“Welcome to Meadow Creek Holdings, LLC” from the Manager of Meadow Creek Holdings, LLC to Forest Conservation 2012 II, LLC dated 12/26/2012. (SEC-LLOYD-P-0000929)
DOE EXHIBIT 104	BB&T Wire Deposit confirmation of \$164,220 from the account of Forest Conservation 2012 II, LLC to the account of Meadow Creek Holdings, LLC, dated 12/26/2012. (SEC-LLOYD-P-0000931)
DOE EXHIBIT 105	“Notice of Manager’s Determination to Pursue Conservation Proposal” from the Manager of Meadow Creek Investments, LLC dated 12/26/2012. (SEC-LLOYD-P-0000933)
DOE EXHIBIT 106	Meadow Creek Investments, LLC – Conservation Proposal. (SEC-LLOYD-P-0000934 – SEC-LLOYD-P-0000936)
DOE EXHIBIT 107	Meadow Creek Investments, LLC – Investment Proposal. (SEC-LLOYD-P-0000937 – SEC-LLOYD-P-0000938)
DOE EXHIBIT 108	“Election of Member” form accepting the recommendation of the Manager of Meadow Creek Investments, LLC that members accept the Conservation Proposal, dated 12/27/2012. (SEC-LLOYD-P-0000932)
DOE EXHIBIT 109	Check for \$59,000 dated 12/31/2012 issued from the account (BB&T) of Forest Conservation 2012, LLC to Ed Lloyd & Associates, PPLC. (SEC-BBT-P0000096)
DOE EXHIBIT 110	Check for \$22,000 dated 12/30/2012 issued from the account (BB&T) of Forest Conservation 2012, LLC to Benefit Administrative Services. (SEC-BBT-P-0000097)
DOE EXHIBIT 111	BB&T account statement dated 12/31/2012 for the account of Forest Conservation 2012 II, LLC. (SEC-BBT-P-0000010 – SEC-BBT-P-0000011)

DOE EXHIBIT 112	Check for \$8,000 from the account (BB&T) of Forest Conservation 2012 II, LLC dated 12/31/2012 made out to Benefit Administrative Services, LLC. (SEC-BBT-P-0000031)
DOE EXHIBIT 113	Check for \$1,000 from the account (BB&T) of Forest Conservation 2012 II, LLC dated 12/31/2012 made out to Corporate Solutions, Inc. (SEC-BBT-P-0000032)
DOE EXHIBIT 114	Check for \$2,000 from the account (BB&T) of Forest Conservation 2012 II, LLC dated 12/31/2012 made out to Ed Lloyd & Associates. (SEC-BBT-P-0000033)
DOE EXHIBIT 115	Check for \$24,680 from the account (BB&T) of Forest Conservation 2012 II, LLC dated 12/31/2012 made out to Ed Lloyd & Associates, PLLC. (SEC-BBT-P-0000030)
DOE EXHIBIT 116	BB&T consolidated statement dated 01/24/2013 for the account of Paul Edward "Ed" Lloyd, Jr. (SEC-BBT-E-0000069 – SEC-BBT-E-0000073)
DOE EXHIBIT 117	BBT account statement dated 01/31/2013 for the account of Forest Conservation 2012 II, LLC. (SEC-BBT-P-0000012 – SEC-BBT-P-0000013)
DOE EXHIBIT 118	LPL Branch Examination Technology Check List used at 02/07/2013 exam of the LPL Charlotte Branch office. ("A-3493_Ed Lloyd_Exhibit 34.pdf" page 1)
DOE EXHIBIT 119	BB&T consolidated statement dated 02/21/2013 for the account of Paul Edward "Ed" Lloyd, Jr. (SEC-BBT-E-0000083 – SEC-BBT-P-0000086)
DOE EXHIBIT 120	Letter of 02/26/2013 from Erin Dethlefsen at LPL Financial to Paul Edward "Ed" Lloyd, Jr. ("A-3493_Ed Lloyd_Exhibit 33.pdf" pages 1-2)

DOE EXHIBIT 121	<p>Letter of 03/12/2013 from Thaddeus W. Cook, counsel to Paul Edward "Ed" Lloyd, Jr., to John Adams and David McClellan at the Atlanta Regional Office of the Securities and Exchange Commission entitled "Re: SEC March 6, 2013 Document Request to LPL Financial ("LPL")"</p> <p>("first response from Lloyd.PDF" pages 1-50)</p>
DOE EXHIBIT 122	<p>Letter of 03/13/2013 from Thaddeus W. Cook, counsel to Paul Edward "Ed" Lloyd, Jr., to John Adams and David McClellan at the Atlanta Regional Office of the Securities and Exchange Commission entitled "Re: SEC March 12, 2013 Document Request to Mr. Paul E. Lloyd ("Mr. Lloyd") from the United States Securities and Exchange Commission's Office of Compliance Inspections and Examinations (the "Department")."</p> <p>("A-3493_Ed Lloyd_Exhibit 29.pdf" pages 1-10)</p>
DOE EXHIBIT 123	<p>Letter of 03/14/2013 from Thaddeus W. Cook, counsel to Paul Edward "Ed" Lloyd, Jr., to John Adams and David McClellan at the Atlanta Regional Office of the Securities and Exchange Commission entitled "Re: SEC March 6, 2013 email Document Request (the "Letter") by United States Securities and Exchange Commission's Office of Compliance Inspections and Examinations' (the "Department"), to LPL Financial ("LPL") with reference to LPL's branch office located at 8045 Corporate Center Dr., Charlotte, North Carolina."</p> <p>("A-3493_Ed Lloyd_Exhibit 8.pdf" pages 1-80)</p>
DOE EXHIBIT 124	<p>BB&T consolidated statement dated 05/23/2013 for the account of Paul Edward "Ed" Lloyd, Jr.</p> <p>(SEC-BBT-E-0000095 – SEC-BBT-E-0000098)</p>
DOE EXHIBIT 125	<p>E-mail of 05/28/2013 from Paul Edward "Ed" Lloyd, Jr. to Ashley Shawn Hooks.</p> <p>(SEC-HOOKS-P-0000041)</p>
DOE EXHIBIT 126	<p>Letter of 05/30/2013 from Paul Edward "Ed" Lloyd, Jr. to Michael and Amy Malloy.</p> <p>(SEC-MALLOY-P-0000004)</p>
DOE EXHIBIT 127	<p>BB&T consolidated statement dated 06/21/2013 for the account of Paul Edward "Ed" Lloyd, Jr.</p> <p>(SEC-BBT-E-0000365 – SEC-BBT-E00000369)</p>

DOE EXHIBIT 128	<p>08/08/2013 – 02/24/2014 (Krysta Cannon, Brian Basinger, Tad Cook, Woody Webb, Paul Edward “Ed” Lloyd, Jr.) entitled “FW: Ed Lloyd” and two attachments (individual K-1s for Lloyd clients for Forest Conservation 2012, LLC and Forest Conservation 2012 II, LLC).</p> <p>(SEC-LloydE-E-0000009 – SEC-LloydE-E-0000035)</p> <p>Part A: Parent e-mail (SEC-LloydE-E-0000009 – Sec-LloydE-E-0000011)</p> <p>Part B: Attach. 1. (SEC-LloydE-E-0000012 – SEC-LloydE-E-0000029)</p> <p>Part C: Attach. 2 (SEC-LloydE-E-0000030 – SEC-LloydE-E-0000035)</p>
DOE EXHIBIT 129	<p>08/08/2013 – 02/24/2014 (Krysta Cannon, Brian Basinger, Tad Cook, Woody Webb, Paul Edward “Ed” Lloyd, Jr.) entitled “FW: Ed Lloyd” and two attachments (K-1s issued from Piney Cumberland Holdings to Forest Conservation 2012, LLC, and from Meadow Creek Holdings to Forest Conservation 2012 II, LLC).</p> <p>(SEC-LloydE-E-0000001 – SEC-LloydE-E-0000008)</p> <p>Part A: Parent e-mail (SEC-LloydE-E-0000001 – SEC-LloydE-E-0000004)</p> <p>Part B: Attach. 1 (SEC-LloydE-E-0000005 – SEC-LloydE-E-0000006)</p> <p>Part C: Attach. 2 (SEC-LloydE-E-0000007 – SEC-LloydE-E-0000008)</p>
DOE EXHIBIT 130	<p>Letter of 09/03/2013 from Dennis J. Hall to Krysta Cannon at the Atlanta Regional Office of the United States Securities and Exchange Commission.</p> <p>(Hall_Dennis_20130903_Cover Letter.pdf’ page 1)</p>
DOE EXHIBIT 131	<p>Letter of 09/04/2013 from Timothy K. Goss to Krysta Cannon at the Atlanta Regional Office of the United States Securities and Exchange Commission.</p> <p>(Goss_Timothy_20130904_Cover Letter.pdf’ page 1)</p>
DOE EXHIBIT 132	<p>Letter of 09/05/2013 from Vernon R. “Ray” Branch to Krysta Cannon at the Atlanta Regional Office of the United States Securities and Exchange Commission.</p> <p>(“Branch_Vernon_20130905_Cover Letter.pdf’ pages 1-2)</p>

DOE EXHIBIT 133	Letter of 09/06/2013 from Michael Knight to Krysta Cannon at the Atlanta Regional Office of the United States Securities and Exchange Commission. ("Knight_Michael_20130906_Cover Letter.pdf" page 1)
DOE EXHIBIT 134	Letter of 09/06/2013 from Mark Losby to Krysta Cannon at the Atlanta Regional Office of the United States Securities and Exchange Commission. ("Losby_Mark_20130906_Cover Letter.pdf" page 1)
DOE EXHIBIT 135	Letter of 09/06/2013 from Michael Malloy to Krysta Cannon at the Atlanta Regional Office of the United States Securities and Exchange Commission. ("Malloy_Michael_20130906_Cover Letter.pdf" page 1)
DOE EXHIBIT 136	Letter of 09/06/2013 from James R. "Rusty" Carson III to Krysta Cannon at the Atlanta Regional Office of the United States Securities and Exchange Commission. ("Carson_James_20130906_Cover Letter.pdf" pages 1-2)
DOE EXHIBIT 137	Letter of 09/06/2013 from Jarrett W. Clay to Krysta Cannon at the Atlanta Regional Office of the United States Securities and Exchange Commission. ("Clay_Jarrett_20130906_Cover Letter.pdf" page 1)
DOE EXHIBIT 138	Letter of 09/06/2013 from Jesse Garrett to Krysta Cannon at the Atlanta Regional Office of the United States Securities and Exchange Commission. ("Garrett_Jesse_20130906_Cover Letter.pdf" page 1)
DOE EXHIBIT 139	Letter of 09/10/2013 from Michael L. Brown of Alston & Bird, counsel to Christopher and Jennifer Brown, to Krysta Cannon at the Atlanta Regional Office of the United States Securities and Exchange Commission. ("Brown_Christopher_20130910_Cover Letter.pdf" pages 1-2)
DOE EXHIBIT 140	Letter of 09/09/2013 from Larry E. Price to Krysta Cannon at the Atlanta Regional Office of the United States Securities and Exchange Commission. ("Price_Larry_20130909_Cover Letter.pdf" page 1)
DOE EXHIBIT 141	Letter of 09/15/2013 from William "Billy" Mitchell to Krysta Cannon at the Atlanta Regional Office of the United States Securities and Exchange Commission. ("Mitchell_William_20130915_Cover Letter.pdf" page 1)

DOE EXHIBIT 142	Letter of 09/25/2013 from Gary Appel to Krysta Cannon at the Atlanta Regional Office of the United States Securities and Exchange Commission. ("Appel_Gary_20130925_Cover Letter.pdf" page 1)
DOE EXHIBIT 143	E-mail of 01/21/2014 from Lee Powell to Brian Basinger at the Atlanta Regional Office of the United States Securities and Exchange Commission. ("Powell_Leslie_20140121_Cover Letter.pdf" page 1)
DOE EXHIBIT 144	Transcript of testimony of Paul Edward "Ed" Lloyd, Jr. on 02/06/2014. ("Lloyd, Paul - Vol. I.0206.A-141-14.AMENDED.0707.condensed.pdf" pages 1-163)
DOE EXHIBIT 145	Transcript of testimony of Nancy Zak on 03/12/2014. ("Nancy Zak_Testimony - 21214.pdf" pages 1 – 135)
DOE EXHIBIT 146	Transcript of testimony of Amanda Pilman on 05/21/2014. ("Amanda Pilman testimony 52114.pdf" pages 1-122)
DOE EXHIBIT 147	Transcript of testimony of Paul Edward "Ed" Lloyd, Jr. on 06/12/2014. ("Lloyd, Paul E. Jr. - Amended - Vol. II.612.A-213-14.pdf" pages 164 – 255)
DOE EXHIBIT 148	Transcript of testimony of Erin Dethlefsen on 09/22/2014. ("Erin Dethlefsen testimony 92214.pdf" pages 1 – 115)
DOE EXHIBIT 149	Wells Submission of Paul Edward "Ed" Lloyd, Jr., through counsel Frederick K. Sharpless, dated 07/18/2014 submitted to Stephen E. Donahue and Brian M. Basinger of the Atlanta Regional Office of the United States Securities and Exchange Commission. ("LT Wells Subm to Donahue Basinger 071814.pdf" pages 1 – 15)
DOE EXHIBIT 150	Amendment and Correction to Operating Agreement of Forest Conservation 2012, LLC. ("Amendment and Correction to Operating Agmt of Forest Cons 2012 LLC.pdf" pages 1 – 52)
DOE EXHIBIT 151	Form D for Piney Cumberland Holdings, LLC, filed with the Commission on 12/17/2012. ("Piney Cumberland_Form D.pdf" pages 1-6)

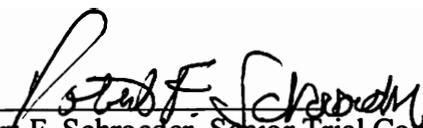
DOE EXHIBIT 152	Form D for Maple Equestrian, LLC, filed with the Commission on 01/06/2012. ("Maple Equestrian_Form D.pdf" pages 1 – 6)
DOE EXHIBIT 153	Form D for Meadow Creek Holdings, LLC, filed with the Commission on 01/07/2013. ("Meadow Creek_Form D.pdf" pages 1-6)
DOE EXHIBIT 154	LPL Advisor Compliance Manual dated 08/24/2011. (LLOYD 004651 – LLOYD 005212)
DOE EXHIBIT 155	LPL Advisor Compliance Manual dated 11/20/2012. (LLOYD 007917 – LLOYD 008374)
DOE EXHIBIT 156	E-mail of 12/19/2011 from Paul Edward "Ed" Lloyd, Jr. to Ted Goss. (SEC-GOSS-P-0000011 – SEC-GOSS-P-0000012)
DOE EXHIBIT 157	Image of Check from Joint Account of Paul Edward "Ed" Lloyd, Jr. and Shannon Andreini for \$2,000 to The Westin Charlotte on 09/30/2011. (SEC-BBT-P-0000115)
DOE EXHIBIT 158	Image of Check from Joint Account of Paul Edward "Ed" Lloyd, Jr. and Shannon Andreini for \$250 to Maureen Howell on 10/26/2011. (SEC-BBT-P-0000116)
DOE EXHIBIT 159	Image of Check from Joint Account of Paul Edward "Ed" Lloyd, Jr. and Shannon Andreini for \$500 to Aphrodite Photography on 11/02/2011. (SEC-BBT-P-0000117)
DOE EXHIBIT 160	Image of Check from Joint Account of Paul Edward "Ed" Lloyd, Jr. and Shannon Andreini for \$500 to A1 Carpet & Tile on 01/18/2013. (SEC-BBT-P-0000131)
DOE EXHIBIT 161	Image of Check from Account of Paul Edward "Ed" Lloyd, Jr. for \$2,111 to Closets By Design on 05/31/2012. (SEC-BBT-E-0000554)
DOE EXHIBIT 162	Image of Check from Account of Paul Edward "Ed" Lloyd, Jr. for \$2,111 to Closets By Design on 06/22/2012. (SEC-BBT-E-0000569)

DOE EXHIBIT 163	Image of Check from Account of Paul Edward "Ed" Lloyd, Jr. for \$1,478.88 to Carolina Custom Garages on 10/11/2012. (SEC-BBT-E-0000615)
DOE EXHIBIT 164	Image of Check from Account of Paul Edward "Ed" Lloyd, Jr. for \$1,478.87 to Carolina Custom Garages on 11/01/2012. (SEC-BBT-E-0000624)
DOE EXHIBIT 165	Image of Check from Account of Paul Edward "Ed" Lloyd, Jr. for \$7,500 to Heather Lloyd on 05/05/2011. (SEC-BBT-E-0000832)
DOE EXHIBIT 166	Image of Check from Account of Paul Edward "Ed" Lloyd, Jr. for \$7,500 to Heather Lloyd on 10/01/2012. (SEC-BBT-E-0000612)
DOE EXHIBIT 167	Image of Check from Account of Paul Edward "Ed" Lloyd, Jr. for \$7,500 to Heather Lloyd on 12/03/2012. (SEC-BBT-E-0000633)
DOE EXHIBIT 168	Letter of 09/05/2013 from Steven M. Kezman to Krysta Cannon at the Atlanta Regional Office of the United States Securities and Exchange Commission. ("Kezman_Steven_20130905_Cover Letter.pdf" page 1)
DOE EXHIBIT 169	Letter of 09/05/2013 from Raymond Bouley to Krysta Cannon at the Atlanta Regional Office of the United States Securities and Exchange Commission. ("Bouley_Raymond_20130905_Cover Letter.pdf" page 1)
DOE EXHIBIT 170	Fax of 12/15/2011 from Amanda Pilman to Nancy Zak regarding Ray Bouley. ("SEC-Zak-P-0000378 – SEC-Zak-P-0000384)
DOE EXHIBIT 171	Fax of 12/16/2011 from Amanda Pilman to Nancy Zak regarding Dennis Hall. ("SEC-Zak-P-0000408 – SEC-Zak-P-0000414)
DOE EXHIBIT 172	Fax of 12/16/2011 from Amanda Pilman to Nancy Zak regarding Larry Price. ("SEC-Zak-P-0000424 – SEC-Zak-P-0000434)
DOE EXHIBIT 173	Fax of 12/16/2011 from Amanda Pilman to Nancy Zak regarding Bruce Willette. ("SEC-Zak-P-0000435 – SEC-Zak-P-0000444)

DOE EXHIBIT 174	Portion of fax of 12/16/2011 regarding Paul Edward "Ed" Lloyd, Jr., CPA. (“SEC-Zak-P-0000415 – SEC-Zak-P-0000420)
DOE EXHIBIT 175	Fax of 12/16/2011 from Amanda Pilman to Nancy Zak regarding Paul Edward "Ed" Lloyd, Jr., CPA. (“SEC-Zak-P-0000421 – SEC-Zak-P-0000422)
DOE EXHIBIT 176	Fax of 12/16/2011 from Amanda Pilman to Nancy Zak regarding Gary Appel. (“SEC-Zak-P-0000370 – SEC-Zak-P-0000377)
DOE EXHIBIT 177	Fax of 12/28/2011 from Ed Lloyd CPA to Nancy Zak regarding Forest Conservation 2011, LLC. (“SEC-Zak-P-0000362 – SEC-Zak-P-0000363)
DOE EXHIBIT 178	Fax of 12/28/2011 from Ed Lloyd CPA to Nancy Zak regarding Forest Conservation 2011, LLC with handwritten notes. (“SEC-Zak-P-0000472)
DOE EXHIBIT 179	Email of 12/26/2012 from Paul Edward "Ed" Lloyd, Jr., CPA to Nancy Zak titled "Forest" attaching the Forest Conservation 2012 II Operating Agreement and confirmation of wire payment to the Meadow Creek bank account. Part A: Parent E-mail (SFA0001136) Part B: Attach. 1 (SFA0001137) Part C: Attach. 2 (SFA0001138 – SFA0001167)
DOE EXHIBIT 180	Email of 12/19/2012 from Paul Edward "Ed" Lloyd, Jr., CPA to Nancy Zak titled "Forest 2012 II" attaching accredited investor paperwork for Shaun Orr, Greg Orr, Johnny Smith and Bob Shelley. Part A: Parent E-mail (SFA0001089) Part B: Attach. 1 (SFA0001098 – SFA0001101) Part C: Attach. 2 (SFA0001090 – SFA0001093) Part D: Attach. 3 (SFA0001094 – SFA0001097) Part E: Attach. 4 (SFA0001102 – SFA0001105)
DOE EXHIBIT 181	Email of 12/19/2012 from Paul Edward "Ed" Lloyd, Jr., CPA to Nancy Zak titled "Forest 2012 II – Kyle Martel," attaching accredited investor paperwork for Martel. Part A: Parent E-mail (SFA0001106) Part B: Attach. 1 (SFA0001107 – SFA0001110)

DOE EXHIBIT 182	Email of 12/20/2012 from Paul Edward "Ed" Lloyd, Jr., CPA to Nancy Zak titled "Forest 2012 ii – Charles Maimone," attaching accredited investor paperwork for Maimone. Part A: Parent E-mail (SFA0001111) Part B: Attach. 1 (SFA0001112 – SFA0001115)
DOE EXHIBIT 183	Meadow Creek offering summary. (SFA0000386 – SFA0000604)
DOE EXHIBIT 184	Email of 12/05/2012 from Paul Edward "Ed" Lloyd, Jr., CPA to Nancy Zak titled "Forest Conservation" attaching accredited investor paperwork for various investors. Part A: Parent E-mail (SFA0000769) Parent B: Attach. 1 (SFA0000770 – SFA0000803)
DOE EXHIBIT 185	Background Questionnaire of Paul Edward "Ed" Lloyd, Jr., CPA, provided to SEC on February 6, 2014 during testimony. ("A-3493_Ed Lloyd_Exhibit 3.pdf," pages 1-7)
DOE EXHIBIT 186	Accredited Investor Paperwork for Paul Edward "Ed" Lloyd, Jr., CPA for investment in Forest Conservation 2012 II. ("A-3493_Ed Lloyd_Exhibit 11.pdf," page 1)
DOE EXHIBIT 187	DOE Summary Exhibit 1 page
DOE EXHIBIT 188	Accredited Investor Paperwork for Forest Conservation 2012 with hand-writing of Jennifer Brown. (CRB-0001).

This 11 day of February 2015


Robert F. Schroeder, Senior Trial Counsel
Brian M. Basinger, Counsel
Counsels for Division of Enforcement
Securities and Exchange Commission
950 East Paces Ferry Road, NE, Suite 900
Atlanta, GA 30326-1382
Telephone: 404.942.0688
Email: schroederr@sec.gov

